

# Codicil Form

To add to an existing Will



If you already have a Will and would like to amend it to include a legacy to BRACE, please complete this form. The form must be signed in the presence of two witnesses who must not be related to you or to any person or beneficiary mentioned in your Will. We recommend that the witnesses are not members of staff of BRACE. Once you have completed this form, you will need to send it to the solicitors who hold your Will, or store it with (but not stapled, clipped or pinned to) your Will. We would also be grateful if you are able to return a copy of the Codicil to the Charity for our records. Thank you for your support.

I (full name) \_\_\_\_\_

Of (address) \_\_\_\_\_

Declare this to be a Codicil to my Will Dated (date in words) \_\_\_\_\_

Which is lodged with (address of Solicitor/Bank/Other) \_\_\_\_\_

In addition to any legacies given in my said Will I give BRACE, Southmead Hospital Bristol, BS10 5NB (Charity Number 297965)

The Sum of (in figures and words) £ \_\_\_\_\_

**OR**

a \_\_\_\_\_ % share of my residuary estate\* to be used for BRACE's dementia research\*\*.

\*If you wish to leave BRACE a share of your estate, please contact a solicitor for the best way to do this.

\*\*If you wish to restrict your gift to a particular area of research or institution, please contact BRACE.

I declare that the receipt of the Trustees of BRACE or their authorised officer shall be good and sufficient discharge to my Executors.

Signed by the above named \_\_\_\_\_ Date \_\_\_\_\_

Witnessed by the following persons who have signed their names in the presence of each other and of the person named above:

Name \_\_\_\_\_

Occupation \_\_\_\_\_

Address \_\_\_\_\_

Signed \_\_\_\_\_

Date \_\_\_\_\_

Name \_\_\_\_\_

Occupation \_\_\_\_\_

Address \_\_\_\_\_

Signed \_\_\_\_\_

Date \_\_\_\_\_

# Suggested Wording

For your Will or Codicil



Here are some brief guidance notes on the types of bequest along with some suggested legal wording for each. We strongly recommend that you seek professional advice from a qualified legal or financial practitioner before completing the process.

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**Residuary gift** A gift of all or a percentage or share of your estate after allowing for expenses, pecuniary and specific bequests. The advantage of a residuary bequest is that it maintains its real value in relative terms, regardless of inflation.

**Residuary gift wording** “I give to BRACE (or a percentage or share) of my residuary estate to be applied to the general purposes (or your preferred area) of the said Charity and I declare that the receipt of the Trustees of BRACE or their authorised officer for the time being of the Charity shall be good and sufficient discharge to my Executors.”

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**Pecuniary gift** A gift of a fixed sum of money. Please be aware that because of inflation the value of the gift may reduce over time, which may require the Will to be updated at a later date.

**Pecuniary gift wording** “I give to BRACE the sum of (in figures and in words) free from all taxes and duties, to be applied to the general purposes (or your preferred area) of the said charity and I declare that the receipt of the Trustees of BRACE or their authorised officer for the time being of the charity shall be good and sufficient discharge to my Executors.”

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Thank you for including BRACE in your Will. Together We Will Defeat Dementia.